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Comparison of text-messaging to voice telephone interviews for active surveillance of adverse events following immunisation

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30 **Abstract**

31 **Objectives:** In 2013, the Follow-up and Active Surveillance of Trivalent Influenza Vaccine in
32 Mums (FASTMum) program began using short message service (SMS) to collect adverse
33 event information in pregnant women who recently received trivalent influenza vaccine (TIV).
34 This study was designed to compare data collected via SMS and telephone for the purposes
35 of monitoring vaccine safety.

36 **Methods:** 344 women who received TIV were randomly assigned to a telephone interview
37 group. They were telephoned seven days post-vaccination and administered a standard
38 survey soliciting any adverse events following immunisation (AEFI) they experienced. They
39 were matched by brand of vaccine, age group, and residence to 344 women who were sent
40 a SMS seven days post-vaccination. The SMS solicited similar information. AEFI reported by
41 SMS and telephone interview were compared by calculating risk ratios.

42 **Results:** Response rate was higher to SMS compared to telephone interview (90.1% vs.
43 63.9%). Women who were surveyed by SMS were significantly less likely to report an AEFI
44 compared to women who were surveyed by telephone (RR: 0.41; 95% CI: 0.29-0.59). The
45 greatest discrepancies between SMS and telephone interview were for self-reported
46 injection site reactions (3.1% vs. 16.8%) and unsolicited (or "other") events (11.4% vs.
47 4.1%). Data collected by SMS was significantly timelier.

48 **Conclusions:** Data collection by SMS results in significantly improved response rates and
49 timeliness of vaccine safety data. Systems which incorporate SMS could be used to more
50 rapidly detect safety signals and promote more rapid public health response to vaccine
51 quality issues.

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56 **Keywords:** vaccination; public health surveillance; text messaging; influenza vaccine

57 **1. Introduction**

58 Vaccine safety programs are fundamental for promoting vaccine uptake in the community,
59 since any perceived vaccine safety issue can undermine confidence in vaccination [1].
60 Misperceptions of vaccine safety are a common contributor to low immunisation rates [2-6].
61 For example, in Western Australia an unexpected spike in adverse events following trivalent
62 influenza vaccination in children in 2010 resulted in an 84% reduction in influenza vaccine
63 uptake in young children [7, 8]. This example serves as a reminder of the necessity of
64 vigilant vaccine safety programs and the importance of rapid signal response. Further,
65 influenza vaccines continually change in antigenic composition to accommodate shifting
66 strains, but are not considered new vaccines and do not undergo the same efficacy and
67 safety studies as new vaccines [9]. Timely collection of vaccine safety data is necessary in
68 order to identify early warning signals and ensure vaccine quality.

69
70 Some vaccine safety surveillance programs incorporate short message service (SMS)
71 communication to monitor adverse events following immunisation (AEFI) details in near real-
72 time [10-13]. While such methods offer rapid data collection and dissemination of results, to
73 date, no study has investigated the potential differences between SMS and telephone
74 interview data collection methods. This study compares SMS with telephone interviews for
75 the purpose of performing vaccine safety surveillance in terms of a) response rate; b)
76 adverse events reported; and c) the timeliness of obtaining data.

77

78 **2. Methods**

79 The Follow-up and Active Surveillance of Trivalent influenza vaccine in Mums (FASTMum)
80 program has monitored the safety of pregnant women who receive inactivated TIV in Western
81 Australia since 2012 [14]. Historically, data collection has relied on telephone interviews of
82 vaccinated pregnant women; however, in 2013, SMS was introduced as a method of collecting
83 AEFI information [11]. In 2014, a subset of 344 women were followed up by telephone

84 interview for comparison purposes. All follow-up occurred between 16 March and 22 May
85 2014.

86

87 **2.1 Sample selection**

88 In Western Australia, immunisation providers report details of antenatal influenza
89 immunisations to the Western Australia Department of Health (WA Health) by submitting
90 immunisation reports which include the vaccination date, vaccine brand and batch number,
91 and mobile phone number of the vaccinee [11]. At the time of vaccination, women are asked
92 to indicate on these reports whether they give permission to be contacted by telephone or
93 SMS by WA Health for the purposes of monitoring vaccine safety [11]. During the study time
94 period, 2,011 women were reported to WA Health as receiving TIV and consented to follow-
95 up. A random sample of women (n=344) was selected to receive a telephone interview seven
96 days post-vaccination using a random number generator. The remaining 1,667 women were
97 followed up by SMS seven days post-vaccination. Of these 1,667 women, 344 were
98 individually matched by brand of TIV received, age group (18-29 years, 30-39 years, or 40-45
99 years), and residence (metropolitan or rural) to a sample of women who received the same
100 questions via SMS. The sample size was powered to detect a $\pm 4\%$ difference between groups
101 at $\beta = .80$.

102

103 **2.2 Data collection**

104 For participants in the SMS-group, a text message was sent seven days following
105 vaccination asking:

106 "In the week since your vaccination, did you experience any reaction, fever, or
107 illness? Please reply Y or N."

108 Women who did not reply were sent a second message within 24 hours with the same text.

109 Women who replied "yes" to either message were sent an additional SMS asking them to
110 complete a five minute survey on their mobile phone. Women who did not complete the
111 survey were telephoned to ask about details related to their reaction. The survey asked if

112 they had experienced any of the following: fever, headache, fatigue, rash, swelling, redness,
113 or pain at the injection site, rigors, or convulsions. Women could make multiple selections
114 and were permitted to record additional events in a free text field. At the end of the survey,
115 women were asked if they had visited any doctor, medical centre, after hours clinic, or
116 emergency department regarding their reaction.

117

118 For participants in the telephone-group, a research nurse telephoned the mobile phone of
119 the participant seven days post-vaccination. No SMS messages were sent to women in this
120 group, and all questions in the telephone interview were identical to those of the mobile
121 phone survey. Women were asked by telephone whether they experienced any reaction and
122 women who replied affirmatively were asked about details related to the reaction. Women
123 who did not respond to telephone interview were telephoned again 24 hours later, until a
124 maximum of three contact attempts were made.

125

126 **2.4 Outcomes measured**

127 We were interested in comparing the two methods of collecting vaccine safety data in terms
128 of response rate, reactions reported, and timeliness of the data collection. We defined
129 'response rate' as the proportion of participants who returned a text message in the SMS-
130 group or answered a telephone call in the telephone-group. The proportion of women who
131 experienced each reaction included on the surveys was calculated and compared between
132 groups. We also compared response rate to SMS and telephone interview by
133 sociodemographic characteristics. We calculated the time required to collect completed
134 adverse event information for both data collection methods.

135

136 **2.5 Statistical analysis**

137 Data were analysed using SAS version 9.3 (SAS Institute Inc, Sydney, NSW, Australia).
138 Response rates to SMS and telephone interview were compared by sociodemographic
139 subgroups using Cochran Mantel-Haenszel (CMH) chi square tests. The response rates to

140 SMS versus telephone interview were compared overall and by sociodemographic factors by
141 calculating risk ratios ($\alpha=.05$). Risk ratios were also used to compare the number of women
142 who reported each event by SMS and telephone interview. Independent sample t-tests were
143 used to compare the mean time (in days) required to collect complete AEFI data by SMS
144 and telephone interview.

145

146 **3 Results**

147 A total of 688 women who had received trivalent influenza vaccine between 9 March and 15
148 May 2014 were followed up: 344 by SMS and 344 by telephone interview (Figure 1). The
149 majority of women resided in the metropolitan area (84.6%), were non-Aboriginal (95.8%),
150 were in their second or third trimester of pregnancy (80.0%), were between 30 and 45 years
151 of age (62.2%) and were in the top 60% of socioeconomic levels (86.1%). Women
152 commonly received either Vaxigrip® (40.7%) or Fluvax® (49.1%); 8.3% received Fluarix®,
153 and 1.9% received other brands. There were no demographic or vaccination differences
154 identified between SMS and telephone groups ($p>0.05$).

155

156 **3.1 Response Rate**

157 A total of 310 (90.1%) of women replied to SMS (Figure 1). Response to SMS was lower in
158 Aboriginal women compared to non-Aboriginal women (66.7% vs. 92.2%; CMH=9.22,
159 $p<0.01$). No difference was observed in response to SMS by residence, trimester of
160 pregnancy, socioeconomic status, or age group ($p<0.05$). A total of 220 (66.7%) of women
161 responded to telephone interview. Response to telephone was significantly lower in women
162 who resided outside the metropolitan area compared to those within the metropolitan area
163 (78.5% vs. 88.3%; CMH: 7.06, $p<0.01$). No difference was observed in response to
164 telephone interview by Aboriginal status, trimester of pregnancy, socioeconomic status, or
165 age group ($p>0.05$).

166

167 Overall, response rate was significantly higher with SMS than telephone interviews (90.1%
168 vs 66.7%, $p < 0.01$) (Table 1). Women were 40% more likely to reply to SMS compared to
169 telephone interview (RR: 1.41, 95% CI: 1.29-1.54). This association was consistent across
170 sociodemographic groups, with the exception of Aboriginal women, women aged 40-45
171 years and women in the second quintile of socioeconomic status ($p > 0.05$).

172

173 On average, 1.4 telephone calls were required to complete a telephone interview with one
174 woman; 146 (66.4%) of women replied to the first telephone call. The majority of women who
175 replied to SMS, replied to the first message ($n = 277$, 89.3%). Of the 38 women who replied to
176 the SMS indicating they had experienced an AEFI, 23 (60.5%) women provided information
177 related to the event: 10 (43.5%) by mobile phone survey and 13 (56.5%) had to be
178 telephoned. The remaining 15 women who indicated they experienced a reaction could not
179 be reached by either telephone interview or SMS.

180

181 **3.2 Events reported**

182 Women in the SMS-group were 59% less likely to report an AEFI compared to women in the
183 telephone-group (RR 0.41; 95% CI 0.29-0.59) (Table 2). When we compared the events
184 reported by women who experienced an AEFI, women in the SMS-group were 81% less
185 likely (RR 0.18, 95% CI 0.09-0.37) to report a local reaction and 64% less likely (RR: 0.36,
186 95% CI 0.05-0.70) to report events not included in the survey (Table 2). Women were just as
187 likely to report fever, headache, fatigue, vomiting, rash, or rigors by SMS or telephone, and
188 no women reported convulsions. Women were just as likely to report having sought medical
189 care for their AEFI by SMS and telephone (RR: 0.45; 95% CI: 0.11-1.85).

190

191 **3.3 Timeliness of data**

192 Collection of AEFI details from SMS participants required significantly less time than
193 telephone participants (Figure 2); 95.6% of women in the SMS-group reported complete
194 AEFI details within 24 hours of follow-up, compared to 16.6% of women in the telephone-

195 group. On average, complete AEFI information was obtained from women in the SMS-group
196 within 2.4 hours (95% CI: 2.4-4.8 hours) of follow-up, whereas information was obtained
197 from women in the telephone-group within 2.7 days (95% CI: 2.5-3.0 days)($t: 20.3, p<0.01$).
198 The time required to collect information was similar for women who experienced a reaction
199 as those who did not experience a reaction (1.6 days vs 1.3 days, $t: -1.03, p=0.30$).

200

201 **4 Discussion**

202 To our knowledge, this is the first study specifically designed to directly compare SMS with
203 telephone interview for the purpose of AEFI surveillance. Based on our results, an SMS-
204 based adverse event monitoring program would detect a similar rate of medically-attended
205 adverse events as a telephone-based system. Data collection by SMS was significantly
206 more rapid and associated with improved response rates over telephone interviews. These
207 results indicate SMS could be used to implement an AEFI monitoring program with the
208 capability for rapid response to safety signals.

209

210 Previous observational studies support our findings, in that response to SMS often exceeds
211 80% [10, 11] and adverse event information can vary when collected by SMS and telephone
212 interview, which is consistent with previous observational studies [11]. Internationally, there
213 is growing evidence supporting the feasibility of SMS as a method of data collection. In the
214 United States, researchers successfully used SMS to monitor the reactogenicity of trivalent
215 influenza vaccine in children over a seven day period [15]. In Sweden, Bexelius et al. [16]
216 compared SMS to standardised telephone interviews for administering three survey
217 questions related to influenza and influenza vaccination. Vaccination data collected by SMS
218 was statistically similar to data collected by telephone interview. A number of other public
219 health systems have further demonstrated the utility of SMS for data collection, including
220 collection of immunisation status [16], asthma symptoms [17], irritable bowel syndrome
221 symptoms [18], Ebolavirus symptoms [19], and pain outcomes [20].

222

223 Our results indicate that SMS can be used as a valuable tool for signal detection; however,
224 some of our findings suggest there are limitations of SMS for AEFI monitoring. First,
225 although 90% of women replied to the initial SMS, 56.5% of women who reported an AEFI
226 via SMS did not respond to the follow-up SMS and had to be telephoned to collect details of
227 the event. These results indicate SMS may not be a complete solution to AEFI information
228 collection. Second, there were some distinct differences in the events reported by SMS
229 compared to telephone. Women surveyed by telephone were more likely to report any
230 adverse event, which can largely be attributed to their increased reporting of injection site
231 reactions. Although not designed to compare the different methods of AEFI data collection, a
232 similar previous investigation found that women followed up by telephone interview were four
233 times as likely to report a local reaction and nearly twice as likely to report a systemic
234 reaction [11], similar to our results. These findings may suggest that SMS is not suitable for
235 determining an accurate proportion of vaccinees who experience mild, common events, but
236 would instead be suited for monitoring for changes in the safety profile of a vaccine.
237 Regardless of these shortfalls, SMS would detect a safety signal more rapidly compared to
238 telephone interviews.

239

240 While this study provides valuable information which can be used to improve vaccine safety
241 monitoring programs, there were several limitations to our investigation. Due to the
242 population of the routine vaccine safety monitoring program in Western Australia, our sample
243 was restricted to pregnant females and our results may not necessarily apply to other
244 demographic groups. The events reported in this study were self-reported and had not been
245 verified by a health professional. Discrepancies between the rates of AEFI reported by SMS
246 and by telephone interview may be due to response bias. It is plausible that the method of
247 inquiry affected the probability for a vaccinee to recall and report an AEFI. Additional
248 research where reported AEFI are medically verified could provide further information on the
249 use of SMS for data collection. Finally, unlike the SMS group, only 17% of the telephone
250 group were successfully contacted at seven days post-vaccination. As a result, the variation

251 in time required to follow-up by telephone compared to SMS may have biased our results.
252 However, among the women who were successfully contacted by telephone within seven
253 days, 37% reported a reaction, similar to the proportion of all women who were followed up
254 by telephone interview. This indicates that variation in follow-up time is unlikely to be the
255 reason for the differences in AEFI observed in our study.

256

257 **4.1 Conclusions**

258 We compared the use of SMS and telephone interviews for the purposes of collecting AEFI
259 information. Our results show that SMS can be used to improve existing vaccine safety
260 surveillance systems, with certain caveats. Evaluations such as ours are important for
261 informing public health initiatives, considering the current interest in transitioning surveillance
262 systems to mobile phone technology [10-12, 18, 19]. Systems which incorporate SMS as a
263 method of data collection have the potential to more rapidly detect a safety signals and
264 facilitate quick response to identified vaccine quality issues and warrant further exploration.

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Figure 1 title:

Figure 1. Adverse event following influenza immunisation monitoring by SMS and telephone – Western Australia, Australia, March-May, 2014.

Figure 1 footnotes:

SMS, short message service

Figure 2 title:

Figure 2. Number of follow-up days, by method of adverse event reporting – Western Australia, Australia, March – May, 2014.

Figure 2 footnotes:

SMS, short message service

AEFI, adverse event following immunisation

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